

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Illinois

In re **Brown's Chicken & Pasta, Inc.**

Debtor(s)

Case No. **09-49094**

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Absolute Vision Productions 1785 W. Cortland Court Addison, IL 60101	Absolute Vision Productions 1785 W. Cortland Court Addison, IL 60101	Business Debt		20,000.00
American Express 2965 W. CORPORATE LAKES BLVD Weston, FL 33331-3626	American Express 2965 W. CORPORATE LAKES BLVD Weston, FL 33331-3626	Business Debt		95,679.41
ANDREAS VLAHOS 1107 JONATHAN DR INVERNESS, IL 60010	ANDREAS VLAHOS 1107 JONATHAN DR INVERNESS, IL 60010	Business Debt		14,966.86
BONNIE L. KENNEFICK 50 W. LESLIE LANE Villa Park, IL 60181	BONNIE L. KENNEFICK 50 W. LESLIE LANE Villa Park, IL 60181	Business Debt		9,900.00
CATALYST CONSTRUCTION GROUP 2514 W. ARMITAGE SUITE 208 Chicago, IL 60647	CATALYST CONSTRUCTION GROUP 2514 W. ARMITAGE SUITE 208 Chicago, IL 60647	Business Debt		16,214.25
Cook County Treasurer	Cook County Treasurer	Real Estate Taxes		45,146.12
DIVINCENZO SCHOENFIELD SWARTZMAN 33 NORTH LASALLE 29TH FLOOR CHICAGO, IL 60602	DIVINCENZO SCHOENFIELD SWARTZMAN 33 NORTH LASALLE 29TH FLOOR CHICAGO, IL 60602	Business Debt		243,645.49
Frank Portillo, Jr.	Frank Portillo, Jr.	unpaid wages		100,000.00
GONNELLA BAKING CO. 2758 EAGLE WAY Chicago, IL 60678-1027	GONNELLA BAKING CO. 2758 EAGLE WAY Chicago, IL 60678-1027	Business Debt		5,694.84
Illinois Department of Revenue Retailers Occupation Tax Springfield, IL 62796	Illinois Department of Revenue Retailers Occupation Tax Springfield, IL 62796	Retailers Occupation Tax		20,863.00

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(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
J. Kennefick Consulting, Inc. 27 Briarwood Lane Indianhead Park, IL 60525	J. Kennefick Consulting, Inc. 27 Briarwood Lane Indianhead Park, IL 60525	Business Debt	Contingent Unliquidated	315,673.63
Joan Portillo	Joan Portillo	unsecured note		7,000.00
MOUNT PROSPECT PLAZA OWNER, LLC. 13987 COLLECTIONS CTR DR. Chicago, IL 60693	MOUNT PROSPECT PLAZA OWNER, LLC. 13987 COLLECTIONS CTR DR. Chicago, IL 60693	Business Debt		25,533.43
REINHART FOODSERVICE, LLC. 251 CENTRAL AVENUE UNIVERSITY PARK, IL 60466	REINHART FOODSERVICE, LLC. 251 CENTRAL AVENUE UNIVERSITY PARK, IL 60466	Business Debt		57,669.93
SCHMIDT, SALZMAN & MORAN, LTD. 111 WEST WASHINGTON SUITE 1300 Chicago, IL 60602	SCHMIDT, SALZMAN & MORAN, LTD. 111 WEST WASHINGTON SUITE 1300 Chicago, IL 60602	Business Debt		4,512.00
STEVE ERBY 6455 S. ARTESIAN Chicago, IL 60629	STEVE ERBY 6455 S. ARTESIAN Chicago, IL 60629	Business Debt		10,655.50
Thomas Kennefick 50 W. Leslie Lane Villa Park, IL 60181	Thomas Kennefick 50 W. Leslie Lane Villa Park, IL 60181	Judgment	Contingent Unliquidated Disputed	882,000.00
Valassis Direct Mail, Inc. One Targeting Centre Windsor, CT 06095	Valassis Direct Mail, Inc. One Targeting Centre Windsor, CT 06095	Business Debt		68,143.78
VALPAK OF CHICAGO SOUTH 5101 W. 159TH ST. Oak Forest, IL 60452	VALPAK OF CHICAGO SOUTH 5101 W. 159TH ST. Oak Forest, IL 60452	Business Debt		11,656.00
WISHING WELL PLAZA C/O Z. BRODKIN 1515 ASTOR ST.,#25-C Chicago, IL 60610	WISHING WELL PLAZA C/O Z. BRODKIN 1515 ASTOR ST.,#25-C Chicago, IL 60610	Business Debt		3,500.00

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(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **December 30, 2009**

Signature **/s/ Toni Portillo**

Toni Portillo
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.